EASTERN CAPE DESTINATION PERCEPTION AND AWARENESS SURVEY

The Destination Awareness and Perception Survey aims to inform the destination and brand image of the Eastern Cape. This survey will help ECPTA and other decision-makers to understand the destination awareness levels and perception of target markets, thus informing marketing and product development decisions.

The outputs of the survey will report on the following:

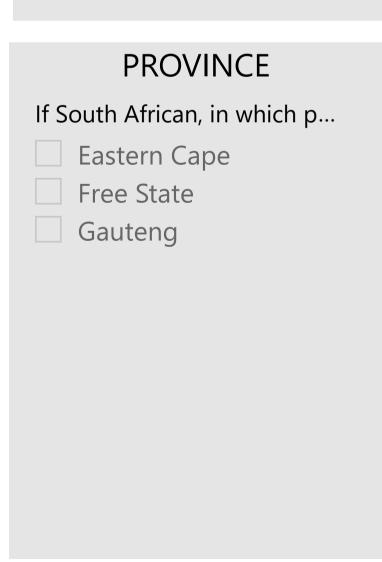
- To provide insight on current and potential tourists' awareness of the province
- To understand the perception and satisfaction of its offerings
- To determine the target audience's recognition of the ECPTA brand
- To understand their intention to travel to the province and the barriers they face in doing so

DASHBOARD SELECT CATEGORY:

DEMOGRAPHIC AWARENESS PERCEPTION LIKELIHOOD

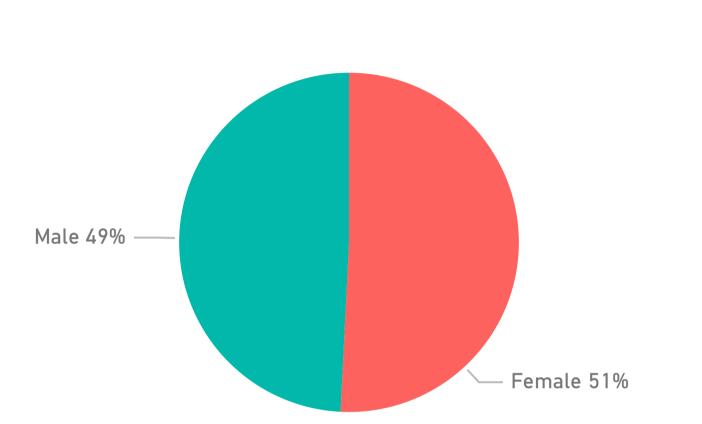


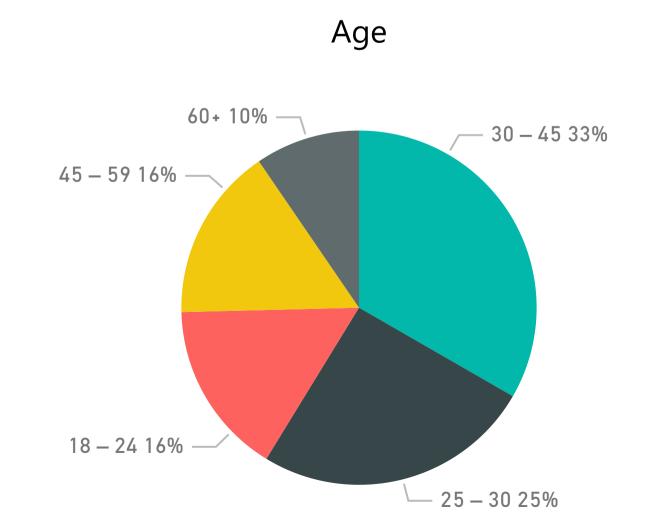






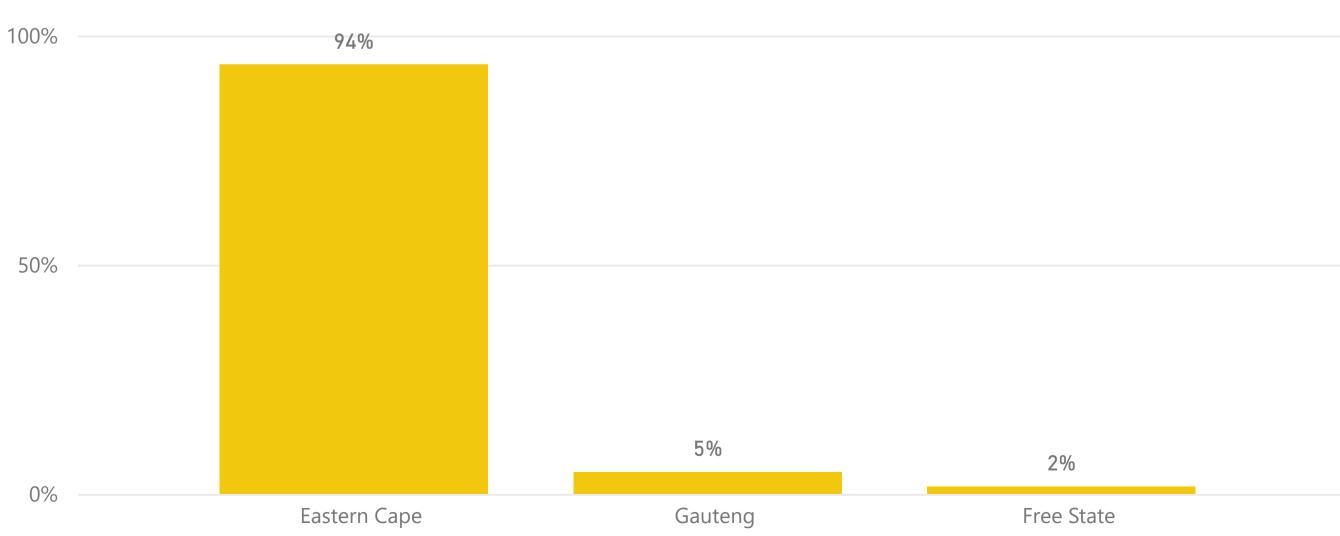
Gender











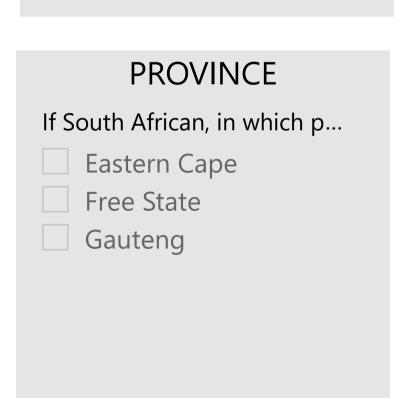


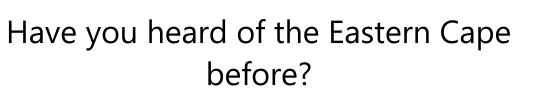


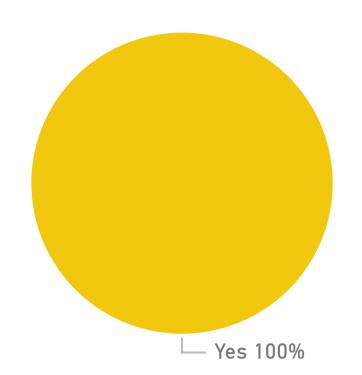


REPORTING PERIOD Year, Quarter, Month Color 2021 Color 2 Color 1 Color 2 Color 3 Color 4

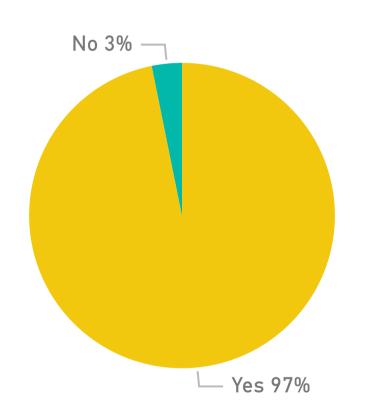
MARKET In which country do you re... South Africa





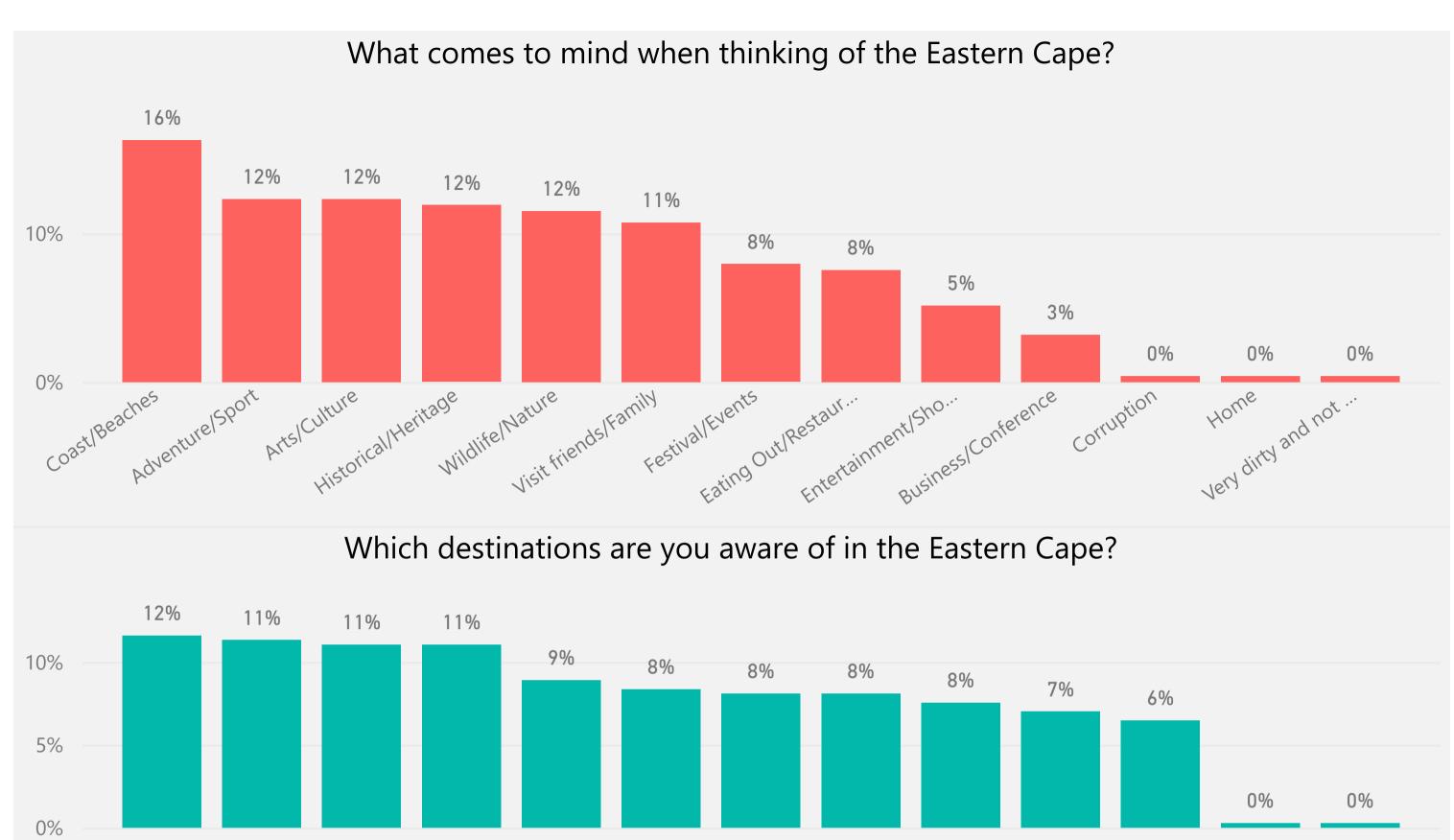


Are you interested in learning more about the Eastern Cape tourism offerings?





Yours to Explore



Kouga / Amatola Friendly

N6 /

Bay - G... KuGom... - Storm... - Port St... (KB) - Je... Escape (... Eastern ... (FC) - M... (SC) - P... Valley (... (KH) - G... mountai... 3 borde...

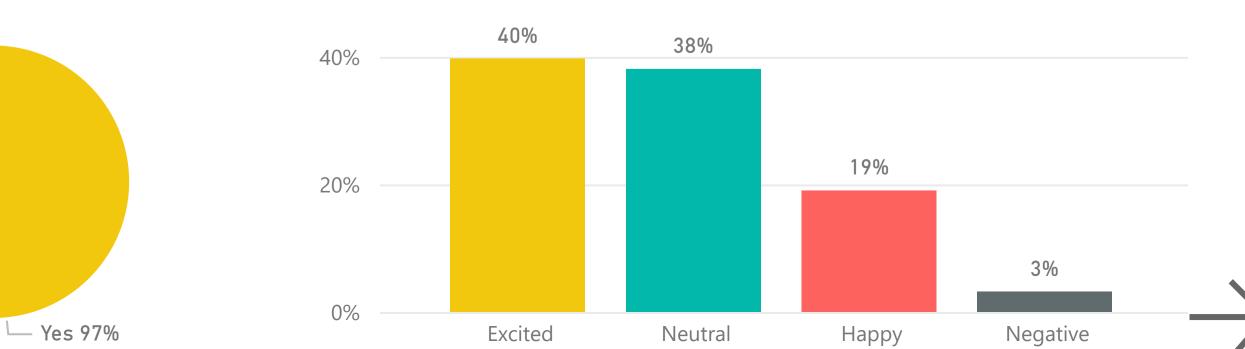
Have you seen this logo before?

No 3% —

Tsitsika...

Wild

(T)/Kou... Coast (W) Baviaans Mountain



Frontier Sunshine Sundays

How do you feel when you see this logo?

River Heartland Drakens... Matatiele.

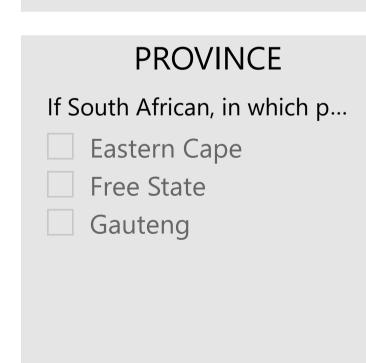
Country Coast

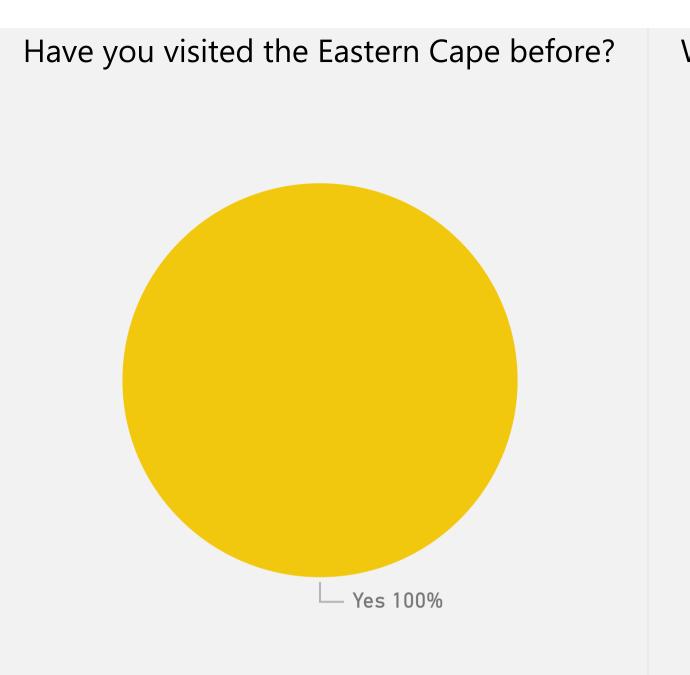




REPORTING PERIOD Year, Quarter, Month \(\sum \ 2021 \) \(\sum \ 2022 \) \(\sum \ Qtr 1 \) \(\sum \ Qtr 2 \) \(\sum \ Qtr 3 \) \(\sum \ Qtr 4 \)

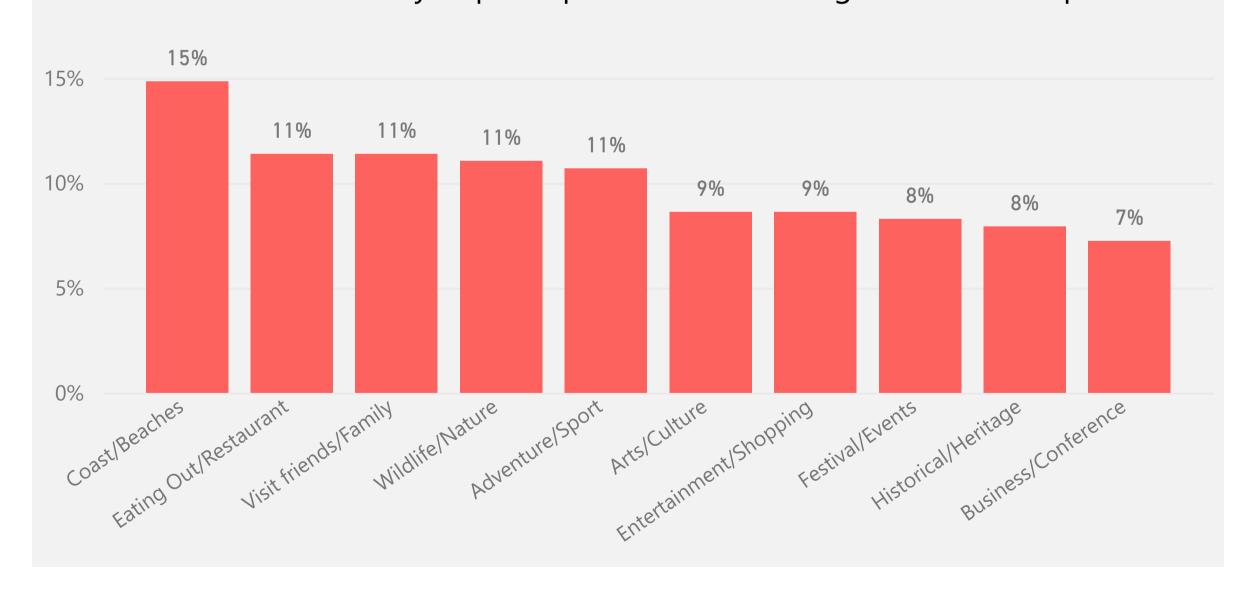




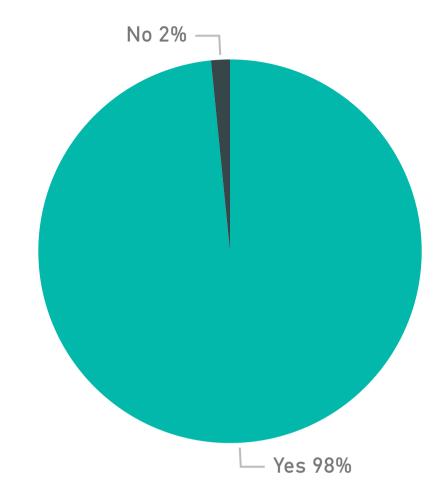


Why have you not visited the Eastern Cape yet?

Which activities do you participate in when visiting the Eastern Cape?



Will you consider travelling to the Eastern Cape in the future?



Why won't you consider the Eastern Cape as a travel destination in the future?





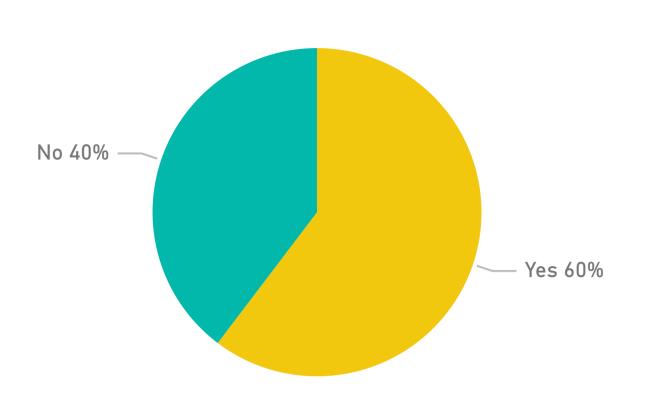


REPORTING PERIOD Year, Quarter, Month 2021 Qtr 1 Qtr 1 Qtr 2 Qtr 3 Qtr 4

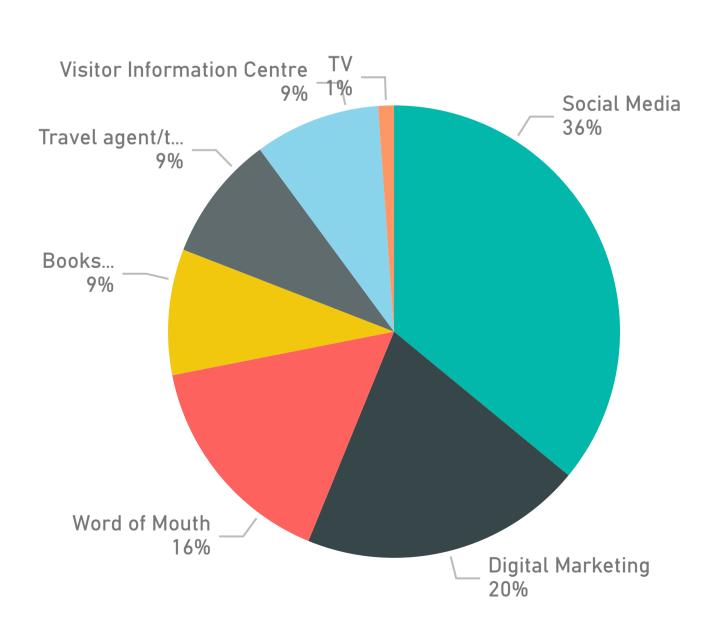




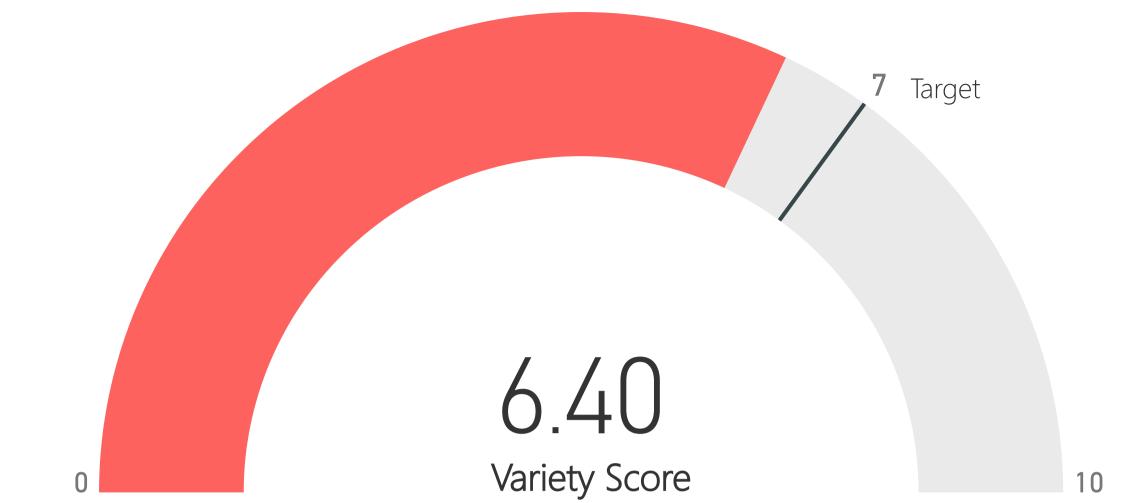
Have you seen advertising of the Eastern Cape in the past 3 months?



Where have you seen advertising of the Eastern Cape?



Do you think the Eastern Cape offers a wide variety of tourism experiences to a visitor?



How likely are you to recommend the Eastern Cape to family, friends and colleagues?

